

IN THE PROBATE COURT OF MOBILE COUNTY, ALABAMA

IN THE MATTER OF

*

THE ESTATE OF

*

CASE NO. 20 ____ - ____

_____,

*

an Incapacitated Person.

*

ANNUAL STATUS REPORT OF GUARDIAN

Guardian's place of residence, telephone number and cellular telephone number are:

_____.

DOES THE WARD REMAIN IN NEED OF PROTECTIVE SERVICES? (i.e., does the Ward still need a guardian and/or a conservator?)

 YES, the Ward remains in need of protective services, in that the Ward continues to be physically and/or mentally incapable of protecting himself/herself.

 NO, the Ward no longer requires a guardian or conservator because:

 The Ward's physical and/or mental condition has improved to the extent that the Ward is capable of protecting himself/herself.

 The whereabouts of the Ward is unknown.

 The Ward is deceased.

The current residence, telephone number and cellular telephone number of Ward are:

_____.

The placement of the Ward:

_ is stable.

_ is in need of change, per the request of the Ward.

_ is in need of change/has been changed to a more/less restricted environment because:

_____.

Number of times visited or had a telephone call with the Ward in the last year: _____ times

The physical condition of the Ward:

_ is essentially the same.

_ has changed, in that: _____

_____.

Please list the current medical providers of the Ward: _____

_____.

The mental condition of the Ward:

_ is essentially the same.

_ has changed, in that: _____

_____.

_ This case should be set for review, in that (describe any issues that the Court may need to address):

_____.

_ This Ward has a conservator. If so, how often are you in contact with the conservator? _____
_____.

_ This Ward has no conservator. If so, please list any current financial assets of the Ward:

_____.

Is the Guardian the Social Security payee for the Ward? Yes ___ No ___

Is the Guardian the Veterans Administration payee for the Ward? Yes ___ No ___

Is the Guardian holding any monies or other assets of the Ward? Yes ___ No ___

If yes, describe: _____

_____.

Has the Guardian filed bankruptcy or requested insolvency relief in the past 12 months?

Yes ___ No ___

If yes, describe: _____

_____.

Has the Guardian been indicted for any crime in the past 12 months? Yes ___ No ___

If yes, describe and address current status (including the crime, the court overseeing the matter, case number, ect.): _____

_____.

Has the Guardian been convicted of any crime (besides minor traffic violations) in the past 12 months?

Yes ___ No ___

If yes, describe (including the crime, the court overseeing the matter, case number, date of conviction, sentence, and current status): _____

_____.

Has the Guardian been the subject of a child abuse and neglect complaint and/or an adult abuse and neglect complaint in the past 12 months? Yes ___ No ___

If yes, provide details and outcome: _____

_____.

PERJURY STATEMENT

I swear (or affirm), under penalty of perjury, that the information contained in the aforesaid report is true and correct, to the best of my information, knowledge and belief.

DATED: _____, 20____.

Signature

Printed Name: _____

Guardian for _____

REMINDER: The Guardian must notify the Court immediately if the aforesaid contact information for the Guardian or Ward changes.

This form may be filed in person at the Probate Court Clerk's Office, by U.S. Mail to Post Office Box 7, Mobile, Alabama, 36601 or by email to: guardian@probate.mobilecountyal.gov.

Updated 02/25/2025