

IN THE PROBATE COURT OF MOBILE COUNTY, ALABAMA

IN THE MATTER OF

THE ESTATE OF

CASE NO. 20__ - ____

Deceased.

PETITION FOR PARTIAL SETTLEMENT

COMES NOW Petitioner, _____ ("Petitioner"), as personal representative of the estate of _____, Deceased ("Decedent"), and says as follows:

1. Petitioner is the duly appointed and acting personal representative of the estate of the Decedent.

2. On _____, 2____ Letters of _____ were granted to Petitioner. More than six (6) months have now elapsed since Letters of _____ were issued to Petitioner.

3. Petitioner states that the names and addresses of the persons entitled to notice of the hearing on this Petition are stated on Exhibit "A" attached hereto and incorporated by reference.

4. Petitioner says that it is appropriate to make a partial settlement and accounting of the administration of the Decedent's estate for the period of his/her service, namely, _____, through _____. Petitioner attaches hereto as Exhibit "B" his accounting, showing all receipts and disbursements made by him/her as personal representative and said disbursements are supported by vouchers, and Petitioner's accounting is verified by his/her affidavit. Petitioner has used no part of the Decedent's

estate for his/her own personal use and benefit.

5. In recapitulation, Petitioner has received funds totaling \$_____ and has made disbursements totaling \$_____, leaving a balance on hand of \$_____ as of _____, 20____, represented by checking account balance of \$_____ and certificates of deposit totaling \$_____. A bank certificate is attached hereto as Exhibit "C" showing the bank balance as of the date indicated, which may differ from Petitioner's reported balance because of interest earned or checks issued by Petitioner but not yet cleared at the bank. There are no non-cash assets owned by the Decedent's estate, to the best of Petitioner's knowledge, information and belief, except as may be identified on the recapitulation page attached hereto as Exhibit "D".

6. Petitioner asks this Court to fix, ratify and award him/her commissions and compensation to which he/she is entitled by law, together with reimbursement of expenses, and including fees to which he/she is entitled for having provided legal services to this estate during the period of service. An invoice itemizing the total amounts requested as compensation is attached hereto as Exhibit "E."

WHEREFORE, Petitioner prays that upon the filing of this petition, the Court will appoint a day for the hearing hereof, will direct that notice be given as provided by law; that upon the hearing hereof, that the Court will audit, pass and allow the account of Petitioner as personal representative, that the Court will fix and allow to Petitioner compensation to which he/she is by law entitled as personal representative, including commissions, fees and reimbursement of expenses; and will grant such other relief as shall be appropriate.

DATED: _____, 20____.

Personal Representative of the estate of
_____, Deceased

OF COUNSEL:

STATE OF ALABAMA:
COUNTY OF MOBILE:

Before me, the undersigned authority in and for said state and county, personally appeared _____, who, known to me to be the personal representative of the Estate of _____, Deceased, and having been first duly sworn, did depose and say that he/she signed the foregoing instrument and that he/she is informed and believes, and upon such information and belief avers, that the matters and facts contained therein are true and correct; further, that he/she is familiar with the statement of accounting attached hereto and that the matters and facts contained in said accounting are true and correct.

Sworn to and subscribed before me on this _____ day of _____, 2____.

NOTARY PUBLIC

My Commission Expires: _____

(AFFIX NOTARIAL SEAL)

Page of _____

BALANCE

[illegible]

Accounting Sheet Probate Court of Mobile County Case No. _____ Page ____ of ____

RECAP

Balance last accounting (if applicable) \$ _____

Total of all receipts \$ _____

Total of all disbursements _____

Balance on hand \$ _____

Balance on hand must
reconcile with bank statement

Comments on accounting and requests for reimbursements, if any:

NOTICE: ATTACH ORIGINAL CHECKS, VOUCHERS AND BANK STATEMENTS TO SUPPORT ENTRIES.

Accounting Sheet Probate Court of Mobile County Case No. _____ Page ____ of ____

OTHER ASSETS HELD

(list below all other non-cash assets held, description, location and estimated values)

[illegible]