

IN THE PROBATE COURT OF MOBILE COUNTY, ALABAMA

IN THE MATTER OF

*

THE ESTATE OF

*

CASE NO. _____

_____,

*

a protected person.

*

**REPORT OF DEATH OF WARD AND
PETITION FOR FINAL SETTLEMENT OF CONSERVATORSHIP**

COMES NOW Petitioner, _____

, ("Petitioner"), Conservator of the Estate of _____

, a protected person ("Ward"), and says as follows:

1. Petitioner is the duly appointed and acting conservator of the Estate of the Ward.
2. Petitioner is now informed that the Ward is deceased, having died on _____
_____, _____. A photocopy of the death certificate or other documentation is attached hereto as Exhibit "A". By virtue of the death of the Ward, it is appropriate to make a final settlement of the conservatorship estate. At this time Petitioner is not aware of a personal representative of the Ward's decedent's estate having yet been appointed in any jurisdiction.
3. Petitioner does now make this his/her petition for final settlement of the conservatorship estate for the period of his/her service, namely, _____, _____ through the current date. Petitioner attaches hereto as Exhibit "B" his accounting, showing all receipts and disbursements made by him/her as conservator and said disbursements are supported by vouchers, and Petitioner's accounting is verified by his/her affidavit. Petitioner has used no part of the Ward's estate for his/her own personal use and benefit.

4. In recapitulation, Petitioner has received funds totaling \$_____
and has made disbursements totaling \$_____, leaving a balance on hand
of \$_____ as of _____, _____. A bank certificate
is attached hereto as Exhibit "C" showing the bank balance as of the date indicated, which may
differ from Petitioner's reported balance because of interest earned or checks issued by Petitioner
but not yet cleared at the bank. Funds received and funds disbursed after the date of this petition
will be reported and accounted for by amendment at or prior to the date of court hearing. There
are no non-cash assets owned by the Ward, to the best of Petitioner's knowledge, information and
belief, except as may be identified on the recapitulation page attached hereto as Exhibit "D".

5. Petitioner asks this Court to fix, ratify and award him/her commissions and
compensation to which he/she is entitled by law, together with reimbursement of expenses, and
including fees to which he/she is entitled for having provided legal services to this estate during
the period of service. An invoice itemizing the total amounts requested as compensation is
attached hereto as Exhibit "E".

WHEREFORE, Petitioner prays that upon the filing of this petition, the Court will appoint
a day for the hearing hereof, will direct that notice be given as provided by law to the personal
representative of the Ward's estate; that upon the hearing hereof, that the Court will audit and state
the account of Petitioner as conservator, will approve the same as stated and enter a decree forever
discharging Petitioner and his/her surety from further liability; that the Court will fix and allow
to Petitioner compensation to which he/she is by law entitled as conservator, including
commissions, fees and reimbursement of expenses; and will grant such other relief as shall be
appropriate.

DATED: _____, _____.

Conservator of the Estate of _____
_____, a minor

OF COUNSEL:

STATE OF ALABAMA:

COUNTY OF MOBILE:

Before me, the undersigned authority in and for said state and county, personally appeared _____, who, known to me to be the Conservator of the Estate of _____, a minor, and having been first duly sworn, did depose and say that he/she signed the foregoing instrument and that he/she is informed and believes, and upon such information and belief avers, that the matters and facts contained therein are true and correct; further, that he/she is familiar with the statement of accounting attached hereto and that the matters and facts contained in said accounting are true and correct.

Sworn to and subscribed before me on this ____ day of _____, _____.

NOTARY PUBLIC

My Commission Expires: _____

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(AFFIX NOTARIAL SEAL)